

## NATIONAL SECURITIES MARKET COMMISSION

Pursuant to Article 227 of the restated text of the Securities Market Law approved by Royal Legislative Decree 4/2015 of 23 October (texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre), Banco de Sabadell, S.A. (Banco Sabadell), informs the National Securities Market Commission (Comisión Nacional del Mercado de Valores) of the following

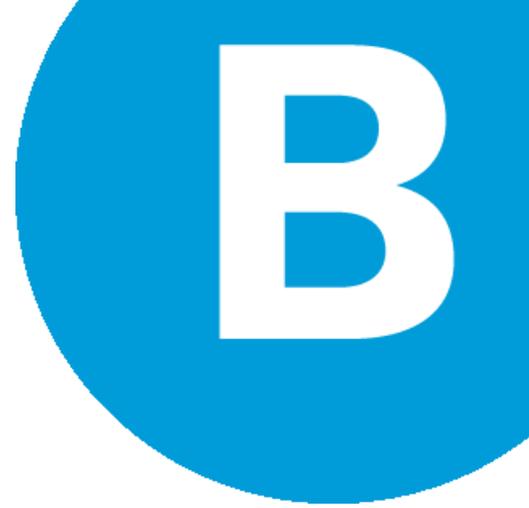
### OTHER RELEVANT INFORMATION

INFORMATION RELATING TO THE CHANGE OF VENUE OF THE ORDINARY GENERAL SHAREHOLDERS' MEETING AND OTHER MEASURES ADOPTED AS A RESULT OF ROYAL DECREE 463/2020, OF 14 MARCH, DECLARING THE STATE OF EMERGENCY (“ESTADO DE ALARMA”), UNDER ROYAL DECREE-LAW 8/2020, OF 17 MARCH, ON URGENT EXTRAORDINARY MEASURES TO ADDRESS THE ECONOMIC AND SOCIAL IMPACT OF COVID-19

This document incorporates the supplementary announcement published today on Banco Sabadell's corporate website ([www.grupobancosabadell.com](http://www.grupobancosabadell.com)) and the Commercial Registry Official Gazette in relation to the ordinary general meeting of shareholders of Banco Sabadell scheduled for 18:00 CET on 26 March 2020 at second call, as it is not expected to be quorate at the first call, which is also scheduled for the same location and time, on 25 March 2020.

The aforementioned supplementary announcement informs of Banco Sabadell's decision to change the venue of the ordinary general meeting of shareholders pursuant to article 41.1 c) of Royal Decree-Law 8/2020, of 17 march, on urgent extraordinary measures to address the economic and social impact of COVID-19 and sets out other measures to relax shareholders' rights in connection with this meeting.

In this regard, without prejudice to and in addition to the content of the aforementioned supplementary announcement and the other relevant information notice filed by the Bank with the National Securities Market Commission (“CNMV”) on 12 March 2020, the shareholders are informed that Banco Sabadell has taken the following measures:



1. **Banco Sabadell continues to call the Ordinary General Meeting of Shareholders and changes its venue.** As of today, Banco Sabadell continues to call the Ordinary General Meeting of Shareholders on the designated dates. Nevertheless, due to the closure measures affecting the Auditorio de la Diputación de Alicante (Paseo Campoamor s/n, Alicante), the venue is changed to the facilities of Banco Sabadell at Avenida Oscar Esplá 35 in Alicante (the premises adjacent to the registered offices of the Bank, located at number 37 of the same street).
2. **Recommendations to the shareholders.** In accordance with the recommendations of the CNMV published on 10 March, Banco Sabadell reiterates that the best way to ensure that shareholders can exercise their rights, while fully safeguarding their health and that of others, is to responsibly recommend that they do not attend the general meeting in person and instead follow the general meeting through the live stream that will be broadcast in full on the corporate website ([www.grupobancosabadell.com](http://www.grupobancosabadell.com)) and the general meeting mobile app. and advises shareholders to exercise their voting rights as per their instructions, using the proxy measures made available to them through physical means (proxy card) or using the available electronic means through BSONline and BSMóvil, which are described in the notice of the general meeting and on the corporate website of Banco Sabadell ([www.grupobancosabadell.com](http://www.grupobancosabadell.com)).
3. **Proxies at general meetings of shareholders.** Shareholders are reminded that they may appoint a proxy by completing and signing the proxy section of the attendance/proxy card and handing it in at any Banco Sabadell group office or at the reception desk at the general meeting of shareholders. Additionally, shareholders who are users of Banco Sabadell group's distance banking services (BSONline and BSMóvil) may register their proxy using such service, exclusively via the internet, using their personal login, as detailed on the attendance/proxy card
4. **Shareholders' rights extraordinary relaxation measures:**
  - a. **Extension of the deadline to exercise the right to information.** As an exception, the deadline to exercise the right to information in writing is extended until 25 March 2020, at 14:00 CET.



Shareholders who wish to exercise this right to information can do so following the instructions under the file named “Information Right”, available on the corporate website ([www.grupobancosabadell.com](http://www.grupobancosabadell.com)).

Requests for information will be addressed during the meeting or in the following seven days.

- b. Advanced receipt of the shareholders’ statements.** Those shareholders who grant a proxy may send the statements that they would have intended to make during the meeting had they attended in person and which they would like to be recorded verbatim in the minutes of the meeting as indicated above in relation to the exercise of the right to information.
- 5. Opportunity of the Directors to attend on-line.** Banco Sabadell has put the necessary technological measures in place to guarantee the attendance of the Chairman of the Board of Directors, the directors and the Secretary of the Board of Directors via audioconference or videoconference.

María José García Beato  
Secretary General

Alicante, 20 March 2020

## **BANCO DE SABADELL, SOCIEDAD ANÓNIMA**

### **SUPPLEMENTARY ANNOUNCEMENT IN RELATION TO THE CALLING OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS**

In relation to the Ordinary General Meeting Shareholders of Banco Sabadell called to be held at 18:00 CET on 26 March 2020, at the Auditorio de la Diputación de Alicante, in Alicante, at second call, as it is not expected to be quorate at the first call, which is also scheduled for the same location and time, on 25 March 2020, and which call was announced in the Commercial Registry Official Gazette number 37 of 24 February 2020, in “La Vanguardia”, “El País” and “Información” on the same date, on the website of the National Securities Market Commission and on Banco Sabadell’s corporate website ([www.grupobancosabadell.com](http://www.grupobancosabadell.com)) on 21 February 2020, the following is announced:

#### **New Ordinary General Meeting of Shareholders venue**

Due to the closure measures under Royal Decree 463/2020, of 14 March, declaring the state of emergency (“*estado de alarma*”), for the management of the health crisis caused by COVID-19, affecting auditoriums for a period of 15 days, which may be extended by Congress, among which the Auditorio de la Diputación de Alicante is affected and pursuant to article 41.1.c) of Royal Decree-Law 8/2020, of 17 March, on urgent extraordinary measures to address the economic and social impact of COVID-19, Banco Sabadell decided that the Ordinary General Meeting of Shareholders will be held at the facilities of Banco Sabadell at Avenida Oscar Esplá 35 in Alicante (premises adjacent to the registered offices of the bank, located at number 37 of the same street), on the designated dates and at the time announced when the meeting was called.

#### **Recommendations to the Shareholders**

In accordance with the recommendations of the CNMV published on 10 March, Banco Sabadell reiterates that the best way to ensure that shareholders can exercise their rights, while fully safeguarding their health and that of others, is to responsibly recommend that they do not attend the general meeting in person, instead following the general meeting through the live stream that will be broadcast in full on the corporate website ([www.grupobancosabadell.com](http://www.grupobancosabadell.com)) and the general meeting mobile app and to advise that they exercise their voting rights as per their instructions, using the proxy measures made available to them through physical means (proxy card) or using the electronic means available through BSONline and BSMóvil, which are described in the announcement of the general meeting and on Banco Sabadell’s corporate website ([www.grupobancosabadell.com](http://www.grupobancosabadell.com)).

## **Right to information**

As an exception, the deadline to exercise the right to information in writing is extended to 25 March 2020, at 14:00 CET.

Shareholders who wish to exercise this right to information can do so by following the instructions located in the file “Right to Information”, available on the corporate website ([www.grupobancosabadell.com](http://www.grupobancosabadell.com)).

Requests for information will be addressed during the meeting or in the following seven days.

## **Advanced receipt of the shareholders' statements**

Those shareholders who grant a proxy may send the statements that they would have intended to make during the meeting had they attended in person and which they would like to be recorded verbatim in the minutes of the meeting as indicated above in relation to the exercise of the right to information.

## **Directors' possibility of attending online**

Banco Sabadell has put the necessary technological measures in place to guarantee the attendance of the Chairman of the Board of Directors, the directors and the Secretary of the Board of Directors via audioconference or videoconference.

Secretary of the Board of Directors  
Miquel Roca i Junyent

Barcelona, 19 March 2020